

GROUNDBREAKERS SUMMIT 2024



AGENDA

June 11, 2024

Breakfast/Registration

9:00 a.m. – 10:00 a.m.

Welcome

10:00 a.m. – 10:10 a.m.

- Keli Whitnell, Director of Firm Intelligence | Troutman Pepper
- Carrie Remhof, Senior Firm Intelligence Manager | Troutman Pepper
- Casey Rauschenberg, Experience Manager | Frost Brown Todd LLP
- Allie McMorrow, KM Technology Analyst | Sidley Austin LLP

Harnessing Enhanced Data

10:10 a.m. – 10:45 a.m.

Supercharge your firm data with Courtroom Insight's revolutionary new Matter Connector.

- Carrie Remhof, Senior Firm Intelligence Manager | Troutman Pepper
- Mark Torchiana, Co-founder and CEO | Courtroom Insight, Inc.

The Amazing Race

10:45 a.m. – 11:15 a.m.

Learn innovative strategies for engaging attorneys to actively engage with matter profiling.

- Casey Rauschenberg, Experience Manager | Frost Brown Todd LLP

Break

11:15 a.m.

B.Y.O.T. - Bring Your Own Taxonomy

11:30 a.m. – 12:15 p.m.

Master the art of getting SALI to work for you.

- Damien Riehl, VP, Solutions Champion | vLex
- Carrie Remhof, Senior Firm Intelligence Manager | Troutman Pepper

Lunch

12:30 p.m. – 1:30 p.m.

Agenda continued on next page

AGENDA *(continued)*

Firm Leadership Panel

1:30 p.m. – 2:15 p.m.

- **Cindy Bare**, Chief Data and Innovation Officer | Frost Brown Todd LLP
- **Paul VanderMeer**, Chief Knowledge Officer | Bilzin Sumberg
- **Will Gaus**, Chief Innovation Officer | Troutman Pepper
- Moderated by **Stephanie Bishop**, Client & Business Intelligence Director | Crowell & Moring LLP

Roadmap to Success

2:15 p.m. – 3:00 p.m.

Get an exclusive sneak peek into the Foundation Roadmap.

- **Max Polinski**, Product Manager | Litera

Break

3:00 p.m.

Beyond Foundation

3:15 p.m. – 3:45 p.m.

Creative ways to unlock the full potential of your data.

- **Jennifer Mapp**, Sr. Director, Data Management and Analytics | Morgan, Lewis & Bockius LLP

1,000 Strong and Growing

3:45 p.m. – 4:15 p.m.

An example in firmwide adoption.

- **Allie McMorro**, KM Technology Analyst | Sidley Austin LLP

Break

4:15 p.m.

Foundation Support Models and Firm Intelligence Strategy

4:30 p.m. – 5:00 p.m.

- **Max Polinski**, Product Manager | Litera
- **Keli Whitnell**, Director of Firm Intelligence | Troutman Pepper
- **Stephanie Bishop**, Client & Business Intelligence Director | Crowell & Moring LLP

Demo of New Litera Products

5:00 p.m. – 5:45 p.m.

- **Brett Balmer**, Co-Founder | Lattice Ventures
- **Haley Altman**, Advisor | Lattice Ventures

Wrap Up

5:45 p.m.

Happy Hour at Troutman Pepper

6:00 p.m.