



THE UNITED STATES ENERGY ASSOCIATION
9th ANNUAL
STATE OF THE ENERGY INDUSTRY FORUM

January 16, 2013

12:00 – 5:00 PM

National Press Club
Washington, DC



USEA
United States Energy Association



USEA proudly acknowledges our members.

Category I: Energy Companies, Trade Associations, Manufacturers & Engineering Companies

Alstom Power, Inc.	Cheniere Energy, Inc.	K & M Engineering and Consulting, LLC
American Coal Council	Chevron Corporation	National Grid (formerly Keyspan)
American Council of Engineering Companies	Conoco Phillips	National Mining Association
America's Natural Gas Alliance	Contour Global	National Rural Electric Cooperative Association
American Electric Power	Duke Energy	Natural Gas Supply Association
American Gas Association	EDF Inc.	Nuclear Energy Institute
American Petroleum Institute	Edison Electric Institute	Peabody Energy
American Public Power Association	Electric Power Supply Association	Plug Power, Inc.
AREVA	Energy Policy Institute of Australia	Research Triangle Institute
Ausenco Energy	Energy Future Holdings	Shell Oil Company
Babcock Power Inc.	ExxonMobil	Siemens Energy, Inc.
Bechtel Group, Inc.	Fluor	Sitel Energy Solutions
Black & Veatch Corporation	GDF Suez	Southern Company
BP America	GE Power and Water	Star Energy, Ltd.
Burns and Roe Enterprises, Inc.	Gridwise Alliance	Tetra Tech
Caterpillar, Inc. (Solar Turbines)	IBM Global Business Services	Total Gas & Power North America
CenterPoint Energy, Inc.	Interstate National Gas Association of America	URS Corporation
CH2M Hill	Johnson Controls, Inc.	Westinghouse Electric Company

Category II: Professional Societies, Federal Government Agencies, Professional Service Firms, Universities, Educational Organizations & State Government Agencies

The Abraham Group, LLC	Energy Systems & Technology	Planning & Forecasting Consultants
Advanced Engineering Associates International	Engility	PricewaterhouseCoopers, LLP
AECOM International Development, Inc.	Ernst & Young	Public Utilities Commission of Ohio
AEGIS Insurance Services, Inc.	ESTA International	Rutgers University - Center for Energy, Economics, and Environmental Policy
Alexandria Energy Associates, Inc.	Florida State University	Sacramento Municipal Utility District
American Geological Institute	Gas Systems Engineering, Inc.	Sandia National Laboratories
APCO Worldwide	Gas Technology Institute	Science Applications International Corporation
Association of Energy Engineers	Gee Strategies Group, LLC	SRA International, Inc.
ASTM International	Global Development Opportunities, LLC	SMIDirect
Atlantic Council	Gulf Lady	Solar Electric Power Association
Baker Botts, LLP	Henneman Engineering, Inc.	Solar Energy Industries Association
Battelle Pacific Northwest Laboratory	Catherine Hill, Attorney	Solomon Associates
BHMM Energy Services	Hunton and Williams	Somes International
Bluewave Resources	ICF International	Star Energy
BNL Clean Energy Inc.	IHS Cambridge Energy Research Associates	Strategic Power Systems, Inc
Bonneville Power Administration	Jordan Capital Management	SunStar Strategic
Brookhaven National Laboratory	Juniata College	Summit Energy Group, Ltd.
CS Pension Administrators, Inc.	King Publishing Group	Triangle Consulting Group
Chemonics	KPMG, LLP	Trounman Sanders LLP
Clifton Larson Allen, LLP	Lawrence Livermore National Laboratory	U.S. Agency for International Development
CME Group	Lighthouse Energy Group	U.S. Department of Commerce
Combined Cycle Journal	Midwest Reliability Organization	U.S. Department of Energy
The Communication Counsel of America, Inc. (CCA, Inc.)	Minnesota Public Utilities Commission	U.S. Geological Survey
CRA International	Morgan, Lewis and Bockius, LLP	University of Florida - Public Utilities Research Center
da3co	Morgan Stanley Dean Witter	University of Minnesota Duluth
Deloitte & Touche, LLP	National Energy Foundation	University of Oklahoma College of Law
Decker, Garman, Sullivan and Associates, LLP	Nexant, Inc.	University of San Francisco School of Law
Duane Morris LLP	Noblis	University of Southern California Energy Institute
Electric Power Research Institute	North American Electric Reliability Corporation	Van Ness Feldman, P.C.
Energetics Incorporated	Northern California Power Agency	Vinson & Elkins LLP
Energy & Mineral Law Foundation	Oak Ridge National Laboratory	West Financial Services, Inc.
Energy, Environment and Security	Pearl Street, Inc.	
Energy Markets Group, Inc.	Oliver Wyman Consulting	
Energy Resources International, Inc.	Pennsylvania State University	
	Petco International LLC	



THE UNITED STATES ENERGY ASSOCIATION

9TH ANNUAL
STATE OF THE ENERGY INDUSTRY FORUM

January 16, 2013

12:00 – 5:00 PM

National Press Club

529 14th Street, NW, Washington, DC



AGENDA

- 11:30 AM **Registration Opens**
- 12:00 Noon **Lunch – Deli Buffet**
- 1:00 PM **Welcome & Opening Remarks**
Barry K. Worthington, Executive Director – U.S. Energy Association
- Introductions**
Bud Albright, Senior Vice President – CenterPoint Energy
- 1:05 PM Jack Gerard, President & CEO – American Petroleum Institute
- 1:30 PM Dave McCurdy, President & CEO – American Gas Association
- 1:55 PM **Natural Gas – Panel Discussion**
Moderator: Joseph McMonigle, President – The Abraham Group
- ★ Regina Hopper, President & CEO – America’s Natural Gas Alliance
 - ★ Skip Horvath, President & CEO – Natural Gas Supply
 - ★ Martin Edwards, Vice President, Legislative Affairs – Interstate Natural Gas Association of America
- 2:55 PM Refreshment Break
- 3:10 PM **Reconvene and Introductions**
Sheila Hollis, Partner, Member of the Executive Committee & Chair,
Washington Office – Duane Morris, LLP
- 3:15 PM Hal Quinn, President & CEO – National Mining Association
- 3:40 PM **Electric Power – Panel Discussion**
Moderator: William Derasmo, Partner – Troutman Sanders LLP
- ★ John Shelk, President & CEO – Electric Power Supply Association
 - ★ Joe Nipper, Senior Vice President, Government Relations – American Public Power Association
 - ★ Rhone Resch, President & CEO – Solar Energy Industries Association
- 4:30 PM Marv Fertel, President & CEO – Nuclear Energy Institute
- 4:50 PM Tom Kuhn, President & CEO – Edison Electric Institute
- 5:15 PM **Closing Remarks by Barry Worthington -- followed by Reception in the Holeman Lounge**



SPEAKER BIOGRAPHIES

(Listed Alphabetically by Last Name)



Hon. Clarence "Bud" Albright – Senior Vice President, Policy & Government Affairs, CenterPoint Energy

The Honorable Clarence "Bud" Albright is Senior Vice President for Policy and Government Affairs for CenterPoint Energy. CenterPoint Energy, among other services, provides electricity and natural gas delivery in numerous areas within the U.S. Albright is responsible for all federal operations and for policy matters related to governmental affairs. Albright is the immediate-past Under Secretary of the U.S. Department of Energy. In that role, as the third most senior official at DOE, he provided leadership for energy and environment programs. Prior to that he served as an Assistant U.S. Attorney, Deputy Associate Attorney General of the U.S. and as Staff Director of the U.S. House of Representative's committee with jurisdiction over energy, environmental, telecommunications and health care legislation. He has also managed federal operations for other private-sector energy companies.



William "Bill" R. Derasmo – Partner, Troutman Sanders

Bill Derasmo's practice is focused on the representation of electric utilities before the Federal Energy Regulatory Commission (FERC). Bill also has extensive experience in proceedings before state commissions dating back to his work as Assistant Counsel with the New York Public Service Commission (PSC) in the late 1990's.



Martin E. Edwards – Vice President, Legislative Affairs, Interstate Natural Gas Association of America

Mr. Edwards has been part of the INGAA staff since 1995 and is currently vice president of legislative affairs.

Mr. Edwards began his career as a staffer on Capitol Hill. From 1987 through 1995, he held various positions in the office of U.S. Representative Ralph M. Hall, ending as the Congressman's legislative director. Mr. Edwards was principally involved in Rep. Hall's assignment to the House Energy and Commerce Committee, where he handled legislation relating to telecommunications, finance, foreign trade and energy policy. Mr. Edwards worked on such legislative initiatives as the Energy Policy Act of 1992 and the Cable Television Act of 1992.

In 1995, Mr. Edwards joined INGAA as director of legislative affairs, becoming a vice president in 2002. During his tenure at INGAA, he has worked on the Pipeline Safety Act of 1996 and 2011, the One-Call Notification Act of 1998, the Pipeline Safety Improvement Act of 2002, and the Energy Policy Act of 2003, among others.

Mr. Edwards received his bachelors of business administration from the George Washington University in 1986. He is a native of Memphis, Tennessee.



Marvin S. Fertel – President & CEO, Nuclear Energy Institute (NEI)

Marv Fertel is president and chief executive officer of the Nuclear Energy Institute (NEI) which is the policy organization for the U.S. nuclear industry and represents the industry in addressing generic technical regulatory issues before the Nuclear Regulatory Commission; as well as policy and legislative activities with the Congress and the Executive Branch. NEI has about 350 corporate members in 19 countries.

Mr. Fertel has over 40 years of experience working with the electric utility industry on issues related to designing, siting, licensing and managing both fossil and nuclear plants.

He has worked in executive positions with such organizations as Ebasco, Management Analysis Company and Tenera. In November 1990, he joined the U.S. Council for Energy Awareness as vice president of Technical Programs. With the formation of NEI in 1994, he became NEI's vice president of Nuclear Economics and Fuel Supply.

Mr. Fertel was named senior vice president and chief nuclear officer in 2003 and in 2009 he was named President and Chief Executive Officer of NEI. He currently serves on the Board of the United States Energy Association (USEA).



Jack N. Gerard – President & CEO, American Petroleum Institute

Jack N. Gerard is president and CEO of the American Petroleum Institute, the national trade association that represents all aspects of America's oil and natural gas industry.

Gerard has led API since November 2008, expanding its membership and influence in all 50 states and globally, adding offices in Dubai and Singapore to its operations in Beijing, enabling API to better inform the public and policymakers on important energy issues.

Prior to joining API, Gerard served as president and CEO of the American Chemistry Council, and earlier held the same position at the National Mining Association. Gerard also spent close to a decade working in the U.S. Senate and House.

Gerard was born and grew up in Idaho. He holds a Bachelor of Arts in Political Science and a Juris Doctor from George Washington University. He currently serves on the Board of the United States Energy Association (USEA).



R. Skip Horvath – President & CEO, Natural Gas Supply Association

R. Skip Horvath is President and CEO of the Natural Gas Supply Association (NGSA), representing major integrated and independent natural gas producers in the U.S.

Mr. Horvath holds an undergraduate degree in Aeronautical Engineering from the University of Notre Dame and a masters degree in Public Policy from the University of California at Berkeley. After working on the space shuttle for NASA, and then completing his military service, he joined the Rand Corporation to work on national defense and energy issues. From there he joined the Interstate Natural Gas Association of America (INGAA) where he eventually became the Chief Operating Officer.

SPEAKER BIOGRAPHIES

(Listed Alphabetically by Last Name)



Sheila Slocum Hollis – Partner, Member of the Executive Committee, and Chair, Washington Office, Duane Morris LLP
Sheila Slocum Hollis is chair of the Washington, D.C. office of Duane Morris LLP, serving on the firm's Executive Committee and Partners' Board. She was the founding managing partner of the firm's Washington office and its Energy, Environment and Resources Practice. Ms. Hollis specializes in domestic and international energy and environmental matters, representing governmental bodies and the energy industry. She is recognized by Chambers Guide (2008-present) and is AV[®] Preeminent™ 5.0 out of 5 rated by Martindale-Hubbell. Ms. Hollis was the first Director of the Office of Enforcement of the Federal Energy Regulatory Commission, establishing the office and its policies and procedures, serving from 1977 to 1980 and was a trial lawyer at the Federal Power Commission from 1974-1975. Recognized by the National Law Journal as one of the nation's top energy lawyers, and by various organizations for her expertise in oil, gas, and electric law issues, Ms. Hollis was the first woman to serve as President of the Energy Bar. She currently serves on the Board of the United States Energy Association.



Regina Hopper – President & CEO, America's Natural Gas Alliance

Regina Hopper is President and CEO of America's Natural Gas Alliance, which is dedicated to increasing appreciation of the environmental, economic and national security benefits of clean, abundant and affordable North American natural gas. From engaging in energy policy debates to reaching out to state electric utilities and other key stakeholders, Regina promotes the pivotal role that natural gas can play in our clean energy future.

An Emmy Award-winning network news correspondent and veteran of top Washington trade associations, Regina comes to ANGA after serving eight years as Executive Vice President of the United States Telecom Association, where she worked to promote the importance of broadband deployment and adoption across America.

Prior to USTelecom Regina served as Executive Vice President of the American Trucking Associations.



Thomas R. Kuhn – President, Electric Institute

Mr. Kuhn is president of the Edison Electric Institute, the association of investor-owned electric companies whose members generate and distribute approximately three-quarters of the Nation's electricity. In addition, EEI has a growing affiliate membership of utilities worldwide. Mr. Kuhn joined the Institute in 1985 as executive vice president, was named chief operating officer in 1988, and elected president in 1990.

Prior to joining the Institute, Mr. Kuhn was president of the American Nuclear Energy Council, which subsequently merged with the Nuclear Energy Institute. The Council represented virtually all of the companies in the commercial nuclear power industry. He joined the Council in 1975 as vice president, government affairs, and became president in 1983.

From 1972 to 1975, he headed the energy section of the investment banking firm, Alex Brown and Sons. Prior to that, from 1970 to 1972, Mr. Kuhn was White House Liaison Officer to the Secretary of the Navy.

Mr. Kuhn received a BA in Economics in 1968 from Yale University, served as a Naval Officer following his graduation, and completed a Masters in Business Administration in 1972 from George Washington University. He completed the Stanford University Graduate School of Business Senior Executive Program in 1989.

Mr. Kuhn served on the Secretary of Energy Advisory Board and the Board of the U.S. Chamber of Commerce. He currently serves on the Board of the United States Energy Association.



Dave McCurdy – President & CEO, American Gas Association

Dave McCurdy joined the American Gas Association as president and CEO in February of 2011. Founded in 1918, AGA represents more than 200 local energy utility companies that deliver natural gas to 175 million Americans nationwide. McCurdy joined AGA after serving for four years as president and CEO of the Alliance of Automobile Manufacturers. Prior to his work at the Alliance, McCurdy served for eight years as president and CEO of the Electronic Industries Alliance. McCurdy had a distinguished career in Congress, spending 14 years in the House of Representatives as the Member from the Fourth Congressional District of Oklahoma. McCurdy is a 1972 graduate of the University of Oklahoma and received his J.D. in 1975 from Oklahoma Law School. He currently serves on the Board of the United States Energy Association.



Joseph P. McMonigle – President & Partner, The Abraham Group LLC

Joseph McMonigle is president and partner in The Abraham Group LLC, an international strategic consulting firm focused on the energy sector and based in Washington, D.C. From 2001-2005, Mr. McMonigle served as Chief of Staff at the U.S. Department of Energy, a cabinet department with a \$23 billion budget and over 100,000 federal and contractor employees.

During his service in the Bush Administration, Mr. McMonigle concurrently served as U.S. Representative and Vice Chairman of the Paris-based International Energy Agency, an international organization of oil consuming countries, whose core mission is to work for stable energy markets and respond with joint measures to meet oil supply emergencies.

Mr. McMonigle also served as the American co-chair of the U.S.-China Energy Cooperation Working Group and led DOE's bilateral activities and engagement with China, and headed the U.S. Delegation at the 2004 U.S.-China Oil and Gas Summit in Shanghai.

Before joining the Bush Administration, Mr. McMonigle was the administrative assistant and general counsel to a United States Senator. He is also an attorney and member of the Energy Bar Association as well as the Pennsylvania and District of Columbia bars.

SPEAKER BIOGRAPHIES

(Listed Alphabetically by Last Name)



James J. "Joe" Nipper – Senior Vice President, Government Relations, American Public Power Association (APPA)

Joe Nipper is Senior Vice President, Government Relations for the American Public Power Association (APPA) in Washington, D. C. He is responsible for the association's overall activities in this area including federal legislative and regulatory policy and advocacy, relationships with allied organizations and other governmental entities, and special projects such as the Electric Market Reform Initiative. APPA is the national service organization representing the interests of the more than 2,000 state and locally owned electric utilities collectively serving over 45 million Americans. Joe has been with APPA since June of 1995. Prior to that, he was the Washington representative for the Los Angeles Department of Water and Power and had previously served as a government relations representative for the utility in Los Angeles. Joe has over twenty-two years experience in public policy issues affecting public power. He holds a Bachelor of Arts degree from Arizona State University.



Hal Quinn – President & CEO, National Mining Association

Hal Quinn is president and chief executive officer of the National Mining Association (NMA). NMA is the national trade association for the U.S. mining industry and represents coal, metal and industrial mineral producers, mineral processors, equipment manufacturers and other suppliers of goods and services to the domestic mining industry. As president and CEO, he directs the association's public policy efforts before Congress, regulatory agencies and the White House and sets the association's strategic agenda for media relations, grassroots communications and political involvement.

Quinn brings more than 20 years of experience to his current position. He has represented mining's interests before the executive, legislative and judicial branches of government in a number of positions, including as NMA's executive vice president, as its senior vice president for legal and regulatory affairs and as general counsel. He was general counsel of the National Coal Association prior to the formation of the National Mining Association through the merger in 1995 of the American Mining Congress and National Coal Association.

Mr. Quinn is a graduate of Denison University and received his law degree from Wake Forest University. He currently serves on the Board of the United States Energy Association (USEA).



Rhone Resch – President & CEO, Solar Energy Industries Association (SEIA)

Rhone Resch is the President and CEO of the Solar Energy Industries Association (SEIA), the national trade association of the solar energy industry in the United States. Representing an industry of over 5,000 companies and 100,000 employees, Rhone is the architect of the association's strategic priorities. Rhone has over 20 years of experience in the public and private sector. He previously served as the Vice President for the Natural Gas Supply Association and as a Program Manager at the EPA's Climate Protection Division. Rhone holds an MPA in Management from Syracuse University's Maxwell School, a Master of Environmental Engineering from SUNY Syracuse, and a B.A. from the University



John E. Shelk – President & CEO, Electric Power Supply Association (EPSA)

John E. Shelk has been President and CEO of the Electric Power Supply Association, the national trade association representing leading competitive electricity suppliers, since 2005. Mr. Shelk is responsible for EPSA's overall management and strategic direction, including legislative affairs, regulatory policy and public affairs. He served as a counsel to the House Energy and Commerce Committee after which he has held a series of positions in the private sector with increasing responsibility. He earned a J.D. degree with honors from Georgetown University Law Center and an A.B. degree with honors in American Government, also from Georgetown University, where he was elected to Phi Beta Kappa and selected as a George F. Baker Scholar.



Barry K. Worthington – Executive Director, United States Energy Association (USEA)

Barry K. Worthington serves as the Executive Director of the United States Energy Association (USEA) where he directs the Association's domestic and international activities. He has served in this capacity since September 1988. Previously, he served as a Vice President of the Thomas Alva Edison Foundation and prior to that served in several capacities with Houston Lighting & Power Company, now known as Center Point. Worthington has also written extensively on energy and environmental matters, and addresses many conferences on national and international energy issues.

THANK YOU FOR ATTENDING THE
USEA 9TH ANNUAL STATE OF THE ENERGY INDUSTRY FORUM!